

## STATEMENT

### ANNUAL GENERAL SHAREHOLDERS MEETING OF 2018

*Re.: Approving the 2017 audited Financial Statements*

**To: Shareholders of Bamboo Capital JSC**

- Pursuant to Enterprises Law No.68/2014/QH13 which was adopted by the National Assembly on November 26<sup>th</sup>, 2014 and guidance documents;
- Pursuant to Securities Law No.70/2006/QH11 which was adopted by the National Assembly on June 29<sup>th</sup>, 2006 and Law No.62/2010/QH12 amending, supplementing a number of Articles of the Securities Law adopted by the National Assembly on November 24<sup>th</sup>, 2010;
- As per the Charter of Bamboo Capital JSC;
- As per the 2017 Financial Statements of Bamboo Capital JSC which were audited by Southern Auditing & Accounting Financial Consulting Services Company Limited (AASCS).

The Board of Directors of Bamboo Capital JSC would like to submit to the General Meeting of Shareholders for approving the 2017 audited Financial Statements as follows:

The 2017 Financial Statements were audited by Southern Auditing & Accounting Financial Consulting Services Company Limited (AASCS) in accordance with the State's accounting standards with some primary financial items as follows:

#### 1. 2017 Consolidated Financial Statements:

No.	Items	Amount (VND)
<b>I</b>	<b>Total assets</b>	<b>3,548,052,026,681</b>
1	Current assets	1,303,991,870,427
2	Non-current assets	2,244,060,156,254
<b>II</b>	<b>Capital resources</b>	<b>3,548,052,026,681</b>
1	Liabilities	1,007,423,836,404
2	Equity; in which:	1,357,348,503,846

2.1	Owner's invested equity	1,080,057,600,000
2.2	Capital surplus	(165,000,000)
2.3	Investment and development fund	313,606,537
2.4	Other equity funds	491,981,654
2.5	Undistributed profit after tax	35,389,526,018
3	Total revenue and income	2,255,245,903,876
4	Net revenue from goods sales and services rendering	1,990,883,516,179
5	Net business profit	80,244,682,022
6	Total profit before tax	79,095,132,554
7	Profit after corporate income tax	59,668,154,955
7.1	<i>Holding Company's profit after tax</i>	<i>13,615,007,563</i>
7.2	<i>Non-controlling shareholders' profit after tax</i>	<i>46,053,147,392</i>

## 2. 2017 Separate Financial Statements

No.	Items	Amount (VND)
<b>I</b>	<b>Total assets</b>	<b>1,866,016,516,070</b>
1	Current assets	268,112,452,443
2	Non-current assets	1,597,904,063,627
<b>II</b>	<b>Capital resources</b>	<b>1,866,016,516,070</b>
1	Liabilities	165,237,050,487
2	Equity; in which:	1,112,284,782,233
2.1	Owner's invested equity	1,080,057,600,000
2.2	Capital surplus	(165,000,000)
2.3	Undistributed profit after tax	32,392,182,233
3	Total revenue and income	167,652,682,034
4	Net revenue from goods sales and services rendering	104,560,780,347

5	Net business profit	8,801,215,064
6	Total profit before tax	8,412,912,378
7	Profit after corporate income tax	6,718,102,805

It is respectively submitted to the General Meeting of Shareholders for voting and approval./.

***Recipients:***

- *Company shareholders;*
- *Archived: BODs, BOSs,*
- *Legal Dept.*

**FOR AND ON BEHALF OF  
THE BOARD OF DIRECTORS  
VICE CHAIRMAN**

**NGUYEN THE TAI**